

# New Member Form

A signed copy of this contract, together with a copy of your ID needs to be emailed to accounts@capuletfund.com for a successful account opening with Capulet Fund (Pty) Ltd.

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## **Client Details**

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NAME/S:

SURNAME:

ID NUMBER:

CELLPHONE:

EMAIL ADDRESS:

All of the above criteria is required for a successful account opening with Capulet Fund (Pty) Ltd.

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## **Declaration**

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The name/s and surname will now serve as the 'client'. This contract serves as a formal agreement between the 'client' as per this contract and Capulet Fund (Pty) Ltd, whereby Capulet Fund (Pty) Ltd will receive funds and provide a trading service of Portfolio Management. All additional payments or withdrawal requests must be done so using the correct forms and subject to 14 business days notice. The 'client' as per this contract agrees to allow Capulet Fund (Pty) Ltd at their sole discretion to trade and will not be held liable for any losses incurred. Any withdrawals requested by the client will be at the discretion of the aforementioned individual. Capulet Fund (Pty) Ltd will not be held liable for any errors in withdrawals made by the client. As neither Capulet Fund (Pty) Ltd nor its representatives did a full need analysis in respect of a particular client, the client understands that there may be limitations on the appropriateness of any information in this document with regard to the client's unique objectives, financial situation and particular needs. The information and content of this document are intended to be for information purposes only and Capulet Fund (Pty) Ltd does not guarantee the suitability or potential value of any information contained herein. Capulet Fund (Pty) Ltd does not expressly or by implication propose that the products or services offered in this document are appropriate to the particular investment objectives or needs of any existing or prospective client. Potential investors are advised to seek independent advice from an authorised financial adviser in this regard. A schedule of fees and charges and maximum commissions is available on request from the company. Commission and incentives may be paid and if so, would be included in the overall costs. I confirm that all information provided herein is true and correct and that I have read and understood the contents of this form.

DATE:     
DAY MONTH YEAR

SIGNED AT:

CLIENT SIGNATURE: